

Yonder & Beyond Capital Raising, Conversion of Convertible Note

Highlights:

- Placement of 10,796,878 shares at 4c per share to strategic investors to raise \$431,875.13.
- Placement of 7,197,919 shares at 4c per share to strategic investors to raise \$287,916.76 subject to shareholder approval.
- Mr Shashi Fernando, Chief Executive Officer, terminates convertible note and converts \$473,313.68 at 8c per share subject to shareholder approval.

Yonder and Beyond (ASX:YNB) ("Yonder" or "the Company") is pleased to announce it has received commitments to place 10,796,878 shares at 4c per share to strategic investors to raise \$431,875.13 within the Company's Listing Rule 7.1 capacity, and 7,197,919 shares at 4c per share to strategic investors to raise \$287,916.76 subject to relevant shareholder approval. Total new shares issued under this capital raising to be 17,994,797 ordinary shares at \$0.04 per share to raise \$719,791.88 before costs ("Placement"). The Placement has been made to sophisticated investors, pursuant to Section 708A of the Corporations Act 2001. The Company was very pleased with the strong interest and subsequent fully subscribed capital raising.

The Placement was made to strategic investors and will be used primarily for working capital and business development of the Group.

As part of this Placement, the Company has terminated the remaining un-drawn portion of the \$1m convertible note with Chief Executive Officer, Shashi Fernando. Mr Fernando has agreed to convert the drawn down portion of the convertible note facility entered into in December 2015. As at termination date 4 April 2016, the Company had drawn down \$473,313.68 of this convertible note facility and the note has been converted to ordinary share capital at 8c per share, rather than at 20% discount to the 5 day VWAP market price as per the agreement, subject to relevant shareholder approval. Mr Fernando said "I am very excited by the future of Yonder and Beyond and happy to convert my note at a premium to the current share price".

The share structure post placement and conversion is as follows:

	Shares	Funds Contributed
Existing Shares on Issue	71,979,189	
Placement @ 4c Listing Rule 7.1 Capacity	10,796,878	\$431,875.12
Placement @ 4c subject to shareholder approval	7,197,919	\$287,916.76
Conversion of note @ 8c	5,916,421	\$473,313.68
Total Shares on completion	95,890,407	

The company continues to work towards the announcement of key milestones for the business. The major focuses of Yonder being:

- The transaction for external investment in Gophr as announced to the ASX on 10 March 2016, continues to progress with the expectation of completion by May 2016.
- Boppl continues to grow its user base, and transaction numbers and near 90% repeat customer rate, and is concentrating its focus on signing of a chain of retail outlets.
- Seeking major deals for Yonder labs that generate revenue and profit for the group and reduce the need for future Capital raised
- Advance discussions to appoint directors with specific expertise to assist with the progression of the individual businesses.

About Yonder & Beyond

Y&B is a portfolio of synergistic technology assets with a focus on mobile businesses. Y&B’s strategy is to identify and develop disruptive applications with high commercialisation and scalability potential.


Yonder & Beyond equip startups with vital capabilities beyond capital. Our philosophy is to invest in people, as well as invest in their business, so they can both grow and succeed. We are dedicated to contributing to the development of businesses through our resources, experience and relationships.





Website: www.yonderbeyond.com

For more information please contact:

John Bell
 Chief Financial Officer
john@yonderbeyond.com

Yonder & Beyond portfolio of technology assets and applications include:

 <p>GOPHR Interest: 75% Website: www.gophr.it</p>	<p>YB Making deliveries quick and simple for everyone. Order your courier from your mobile.</p> <p>YB Disruptive technology. Cheaper for consumers, more income for couriers</p> <p>YB Send or pick up deliveries with a single tap</p> <p>YB Cashless and convenient for couriers and customers</p> <p>YB Clear delivery pricing, simply set the pick-up and drop-off location</p>
 <p>Boppl Interest: 72% Website: www.boppl.me</p>	<p>YB Leading mobile ordering and payment app</p> <p>YB Pre-order and pay food and beverages</p> <p>YB Potential for multiple revenue streams</p> <p>YB Currently deploying in Australia, France, Switzerland and South Africa</p> <p>YB Winner of the UK Mobile & Apps Design Award in 2014, named App of the Day by Mobile Entertainment, Top 50 Mobile Innovator 2013</p>

 <p>Interest: 60% Website: http://www.prism-digital.com/</p>	<p>YB Fast-growing digital recruitment agency</p> <p>YB Cash generative</p> <p>YB Specialised knowledge and long-term relationships within industry focusing on technical sub-segments</p> <p>YB Experience in working with clients including Rackspace, Boticca.com, Moo.com, Ogilvy, WPP, Salesforce.com</p>
 <p>Interest: 100% Website: www.wondr.it</p>	<p>YB Experience what's happening anywhere, through the eyes of those who are there</p> <p>YB Brings major social network platforms into a single, simple feed</p> <p>YB An all-access pass</p> <p>YB Ability to create private events, such as weddings and family holidays, or concerts</p> <p>YB Allows event organisers to own their content</p>
 <p>Interest: 71% Website: www.meu.mobi</p>	<p>YB Australian mobile network operator planning to officially launch unique B2C customer offerings during May 2015</p> <p>YB Disruptive, innovative force within the telecommunications sector</p> <p>YB Will be Australia's first Social Mobile Network™ using a bespoke and innovative socially connected platform enabling members to connect both socially and with MeU's customer centric service representatives in a cheaper, faster and more intuitive way</p> <p>YB Class leading mobile products provide a 3G footprint of 98.5% of the Australian population covering 1.3 million square kilometres, using part of Telstra's 3G mobile network.</p>
 <p>Interest: 3% Website: www.mysquar.com</p>	<p>YB First local-language content platform created to enrich the lives of Myanmar people, through deep, accessible and rich online experiences</p> <p>YB Mission is to inspire creativity, entertainment and a better standard of living in Myanmar by offering world class consumer technology solutions that connect Myanmar people with local businesses, products and each other.</p> <p>YB Guided by a seasoned leadership team with experience developing global communities through social media, gaming and eCommerce technologies, MySQUAR is forging new ground in Myanmar.</p>