

13 February 2017

Forthcoming Release of Shares and Options from Escrow

Yonder & Beyond Group Ltd (ASX:YNB) wishes to advise, in accordance with ASX Listing Rule 3.10A, that the following list of restricted securities are due for release from escrow on 24 February 2017:

| Security Description | Release Date | Number |
|--|---------------------|---------------|
| Ordinary Fully Paid Restricted | 24 February 2017 | 25,408,526 |
| Options Expiring 30 Nov 2017 Restricted | 24 February 2017 | 26,500,000 |
| Options Expiring 19 February 2018 Restricted | 24 February 2017 | 4,000,000 |
| Options Expiring 31 May 2018 Restricted | 24 February 2017 | 10,000,000 |

Jay Stephenson
COMPANY SECRETARY